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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HYSAN (MTN) LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**unconditionally and irrevocably guaranteed by**

**HYSAN DEVELOPMENT COMPANY LIMITED**

**希慎興業有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 00014)

**U.S.\$1,500,000,000**

**MEDIUM TERM NOTE PROGRAMME**

*Arrangers*

**BofA Merrill Lynch**

**Morgan Stanley**

*Dealers*

**ANZ**

**BofA Merrill Lynch**

**Credit Suisse**

**Goldman Sachs International**

**J.P. Morgan**

**MUFG**

**UBS**

**BNP PARIBAS**

**Crédit Agricole CIB**

**Deutsche Bank**

**HSBC**

**Morgan Stanley**

**Standard Chartered Bank**

**(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,500,000,000 Medium Term Note Programme (the "Programme") within a period of 12 months from 13 October 2016 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 13 October 2016. The listing of the Programme is expected to become effective on or about 14 October 2016.

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Irene Yun Lien LEE (Chairman), Frederick Peter CHURCHOUSE\*\*, Philip Yan Hok FAN\*\*, Lawrence Juen-Yee LAU\*\*, Joseph Chung Yin POON\*\*, Hans Michael JEBSEN\* (Trevor Chi-Hsin YANG as his alternate), Siu Chuen LAU\*, Anthony Hsien Pin LEE\* (Irene Yun Lien LEE as*

his alternate), Chien LEE\* and Michael Tze Hau LEE\*, and the Board of Directors of Hysan (MTN) Limited comprises: Irene Yun Lien LEE, Roger Shu Yan HAO and David Kar Wai WOO.

\* Non-Executive Directors

\*\* Independent Non-Executive Directors

By Order of the Boards of  
**Hysan Development Company Limited & Hysan (MTN) Limited**  
**Irene Yun Lien LEE**  
*Chairman*

Hong Kong, 13 October 2016